
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **January 30, 2017**

UNIROYAL GLOBAL ENGINEERED PRODUCTS, INC.

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction
of Incorporation)

000-50081
(Commission File Number)

65-1005398
(IRS Employer
Identification No.)

1800 2nd Street, Suite 970
Sarasota, FL 34236
(Address of principal executive offices)

(941) 906-8580
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On January 30, 2017, Uniroyal Global Engineered Products, Inc. presented at the Noblecon13 - Noble Capital Markets' Thirteenth Annual Investor Conference at the Boca Raton Resort & Club in Boca Raton, Florida. A copy of the presentation is attached hereto as Exhibit 99.1

Pursuant to General Instruction B.2 of Current Report on Form 8-K, the information in this Item 7.01 is being furnished and shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise be subject to the liability of that section. Furthermore, the information in this Item 7.01 shall not be deemed to be incorporated by reference into the filings of the Company under the Securities Act of 1933, as amended.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Uniroyal Global Engineered Products, Inc. January 30, 2017 presentation at the Noblecon13 - Noble Capital Markets' Thirteenth Annual Investor Conference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIROYAL GLOBAL ENGINEERED PRODUCTS, INC.

By: */s/ Howard R. Curd*

Howard R. Curd
Chief Executive Officer

Date: January 30, 2017



UNIROYAL GLOBAL ENGINEERED PRODUCTS, Inc.
OTCQB: "UNIR"

January 2017

Disclaimer



The information contained in this presentation is for background purposes only and is subject to amendment, revision and updating. Certain statements contained in this presentation may be statements of future expectations and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties. In addition to statements which are forward-looking by reason of context, including without limitation, statements referring to risk limitations, operational profitability, financial strength, performance targets, profitable growth opportunities, and risk adequate pricing, the words "may, will, should, expects, plans, intends, anticipates, believes, estimates, predicts, or continue", "potential, future, or further", and similar expressions identify forward-looking statements. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions which could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These include, among other factors, changing business or other market conditions and the prospects for growth anticipated by Uniroyal Global's management. These and other factors could adversely affect the outcome and financial effects of the plans and events described herein. Statements contained in this presentation regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. Uniroyal Global Inc. does not undertake any obligation to update or revise any statements contained in this presentation, whether as a result of new information, future events or otherwise. In particular, you should not place undue reliance on forward-looking statements, which speak only as of the date of this presentation.

Company Overview: Vinyl Coated Fabrics

Delivering Superior Performance, Color & Beauty



Our Naugahyde® & Ambla® brands are known through the world as the premier choice within many markets. Demanded without compromise by today's discriminating customer, high quality, highly engineered product to many market sectors.

Tough and Soft to Touch

Vinyl coated fabrics are an attractive economic and at times better performing alternative to leather and other synthetic materials

Naugahyde® often known as Synthetic Leather or "Vegan" Leather

- Durable & Cleanable
- UV Resistant
- Flame Resistant
- Anti Squeak
- Stain/Dye Resistant



NAUGAHYDE®
BRAND FABRIC



Current Revenue



Our Products and Markets are uniquely diversified and provide us with an enviable balanced portfolio.

Automotive and Light truck interiors	65%
Heavy Truck, RV's and Industrial Equipment	14%
Commercial Seating and Medical Equipment	21%



Timeline

Uniroyal Global Engineered Products



ENGINEERED PRODUCTS



UNIROYAL

1850

1848
Storey Brothers
Fabric Manufacturers
established.



1892
U.S. Rubber
Company founded
in Naugatuck CT.

1900

1908
Bernard Wardle,
textile printers
established,

1920
Naugahyde
artificial leather
invented.

1941
A synthetic rubber
substitute
developed

1945

First PVC coated
fabric produced by
Bernard Wardle.

1964
U.S. Rubber becomes
Uniroyal Inc.

1950

1978
Factory Earby
acquired.

1986
Uniroyal, Inc. sells
Uniroyal Plastics.

1980

Bernard Wardle
acquired Storeys
business and the
Wardle Storeys
name was
formed.

2003
Uniroyal Engineered
Products, Inc. sold
to investor group

2000

2013
Wardle Storeys
Acquired by
Uniroyal Global EP

2014

Uniroyal
Global
Engineered
Products –
Goes public
(UNIR)

2016

**UNIROYAL
GLOBAL
Limited**
Rename of
**WARDLE
STOREYS**



Global Manufacturing Operations



ENGINEERED PRODUCTS



North American Manufacturing Facility

UK & European Manufacturing Facility



Stoughton, Wisconsin.

- Plant size: 230,000 Sq. Ft.
- Employees: 193
- Capacity: 13 Million Linear Yards
- Available capacity:
6.0 Million Linear Yards.



Earby, Lancashire.

- Plant size: 250,000 Sq. Ft & 15 acres
- Employees: 227
- Capacity: 15 Million Linear Yards
- Available capacity:
6.0 million Linear Yards



Market Overview



ENGINEERED PRODUCTS

Global Coated Fabrics Market estimated at \$16.5 billion

Polymer Coatings represents 85%

Coated Fabrics by Region

- Asia Pacific \$6.9 B
- North America \$2.3 B
- Europe \$2.6 B
- ROW \$1.9 B

*Uniroyal's current markets in Green

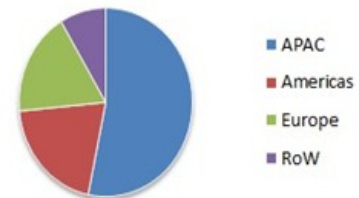
*Source Grand View Research

Polymer Coated Fabrics by Market Sector

- Transportation 35%
- Protective Clothing 15%
- Industrial 12%
- Furniture 10%
- Other 28%

Uniroyal's target market is the highly engineered, high margin segments across each market sector. We avoid low margin commodity markets

Polyvinyl Chloride Resin Market, By Geography 2015 (%)



Source: IndustryARC Analysis and Expert Insights



ENGINEERED PRODUCTS

DESIGN, & PRODUCT DEVELOPMENT

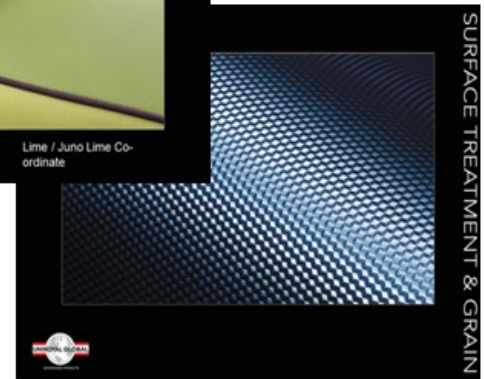
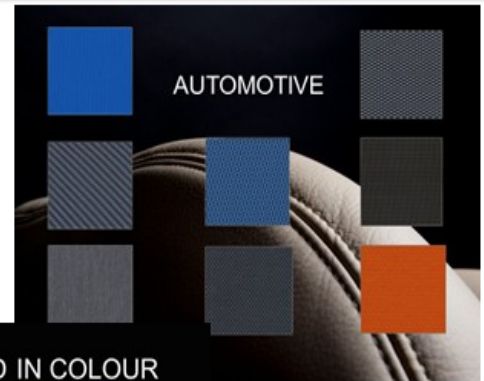


Design and Development

World Class Designers and Development Team.



- New color developments.
- Extensive effects library (print/grain)
- Pilot plant samples up to (600mm)
- Full scale trials within 6-8 weeks



Research & Product Development

- UK & US Comprehensive Testing Labs
- Technical Products developed in house
- Experience technical team of 20 staff
- Proprietary product development
- Computer color match systems
- Lower VOC emissions
- Water based coatings development
- Anti-squeak
- Anti-soil
- Flame Retardant/Low Smoke
- Dye ingress
- Alternative polymer coatings
- Multi-layer composites



Quality, Environmental and Safety Standards

We take an absolute no compromise approach to quality



- ISO9001/2008
- TS 16949 certification
- VDA 6.3 compliant
- OEKO-TEX certified
- MED approved supplier

- Environmental Management Systems certified to ISO 14001
- Compliance with REACH regulations
- A member of Vinyl Plus Foundation
- Reduction in emissions
- Stringent recycling targets





ENGINEERED PRODUCTS

MARKETS



Serving our Global OEM's



ENGINEERED PRODUCTS



TOYOTA



DODGE



HONDA



PACCAR



Mercedes-Benz



RENAULT

IVECO



TEREX



BOMBARDIER



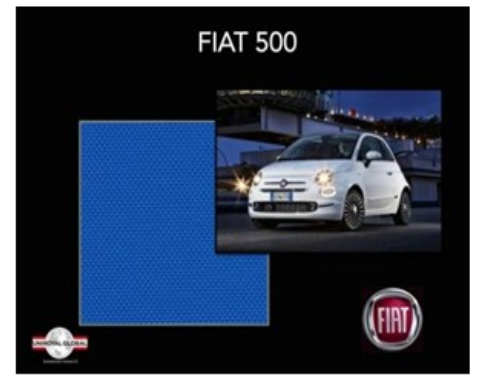
CHRYSLER



Automotive



- Strong & successful presence in US, UK & Italy
- We are seeing positive developments in Germany
 - Particularly as Germany will remain the volume producer of European automotive 5.6-5.8m vehicles produced there from 2016.
- Spain & Sweden remain positive targets for us.
- OEM & VM Design & Styling Studios see us as the go to brand for new designs, color and harmony solutions.



Automotive and Light Truck Interiors

Components & Modules

Seating

Cut and sew, pour in place & low pressure molding.

Instrument Panels

Compression molding & vacuum forming.

Door Casings

Compression molding, vacuum forming & low pressure molding.

Gear / Handbrake

Cut and sew.

Sun Visors

HF welding.

Headliners

Compression molding.

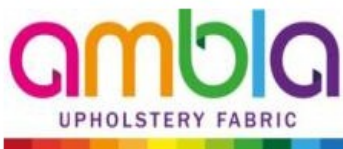
Luggage Covers

HF welding.



Recreational and Hospitality

- Niche markets driven by specific customer specifications.
- Naugahyde – Strongest brand name in North America for high end robust applications.
- European integration with Ambla and Naugahyde brands leading to growth opportunities
- Continual innovation in product development



* End Users

Markets – NAUGAHYDE Applications



ENGINEERED PRODUCTS



Indoor and Outdoor Contract Seating

- Hospitality
- Residential Care
- Stadium Seating

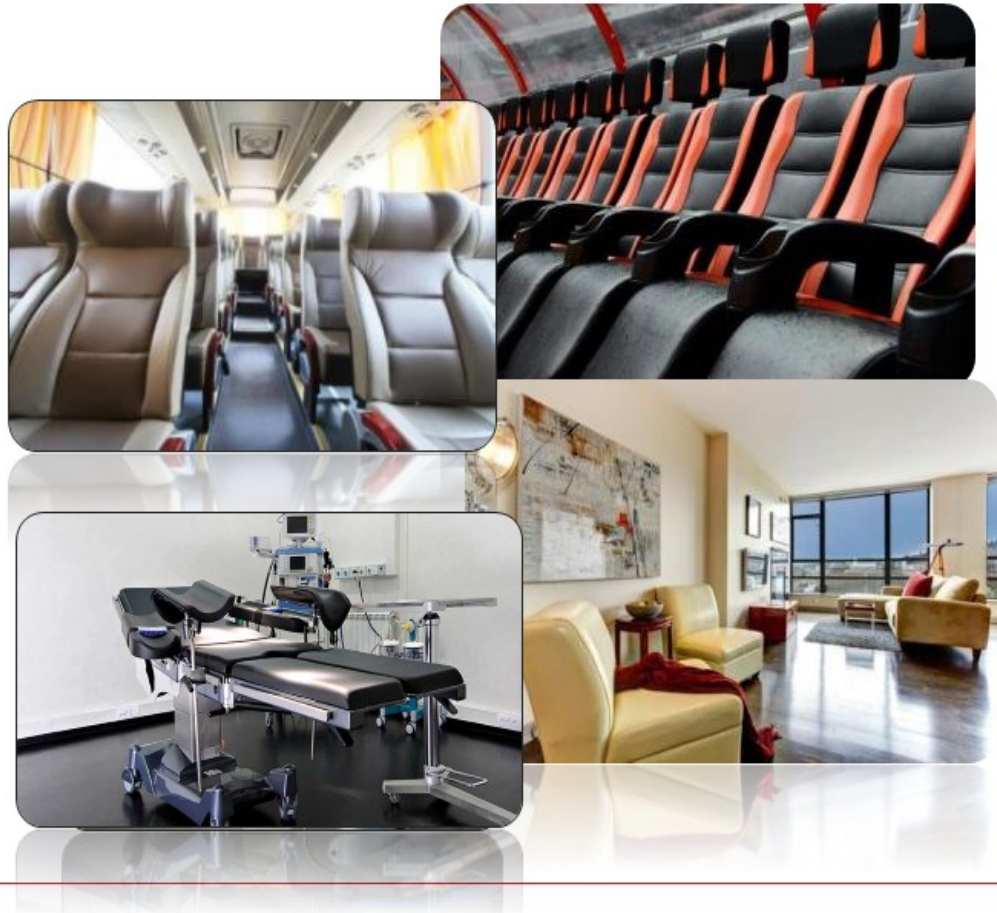


Indoor and Outdoor Contract Seating



ENGINEERED PRODUCTS

- Medical
- Residential
- Leisure
- Mass Transportation



Thin Film Calendered Sheet



ENGINEERED PRODUCTS

Medical

- Mattress Covers
- Sticking plasters

Nuclear protection

- Contamination suits
- Disposable products

Lamination

- Caravan interiors
- Shop fitting

FR Products

- Cinema screens
- Upholstery

Strollers & Nursery

- Changing mats
- Furniture





ENGINEERED PRODUCTS

2017 COMPANY OBJECTIVES

2017/8 Revenue Objectives

Deeper penetration into current automotive OEMs and expanding our customer base

- Automotive OEM's demand Global suppliers across multiple applications & regions
- Focused on Design and technical advancements to lead growth in Global Auto markets



Entrance into new German OEM's

- Technical and design approval achieved with major German OEM's



Development and Innovation of new technical applications

- Focused on Mass Transportation (bus / rail) developments



Penetrate Industrial & Consumer markets in Europe using power of Uniroyal Brand

- Opportunity in Industrial and Contract Seating Markets.

Strategic Performance Objectives

Continued Margin Expansion

- Productivity investments
 - Expanded capacity in Europe with technology upgrades (water based print)
 - Continued synergy from Acquisition integration
- Driving lean manufacturing and continuous improvement across both manufacturing facilities
- Ramp up unused capacity at high incremental margins



Deleverage balance sheet with internally generated cash flow

Strategic Growth Opportunities

Additional accretive earnings through M&A activity



Add-on acquisitions for existing markets

- Rationalization of production capacity in the industry

Complimentary Market Opportunities increase content on existing and new business to expand product offerings & increase target market share.

Technology

- PU leatherette technology
- TPO technology
- Water-based coatings

Application

- Instrument panels
- Door inserts
- Interiors & Headliners



Potential Strategic Growth Opportunities

Geographic Expansion to complete the Global Footprint



Asia (China)

- 50% of Global Coated Fabrics Market
- 42.3% of Auto production
- Growing economy
- Mass Transportation opportunity
- Construction and Agricultural Market - Large
- Hospitality and medical facility expansion
- Residential and commercial furniture demand



Strategic Growth Opportunities

Positioned for Growth



- Infrastructure investment in place to accelerate synergies with future acquisitions
- Flexible capital structure provides financing capability for acquisitions

Management estimates that with geographic expansion, new technology and product development we can expand our current target market from \$2 billion to \$10 billion in the next three to five years





ENGINEERED PRODUCTS

UNIROYAL GLOBAL ENGINEERED PRODUCTS, Inc.

PUBLIC MARKET

Recent History



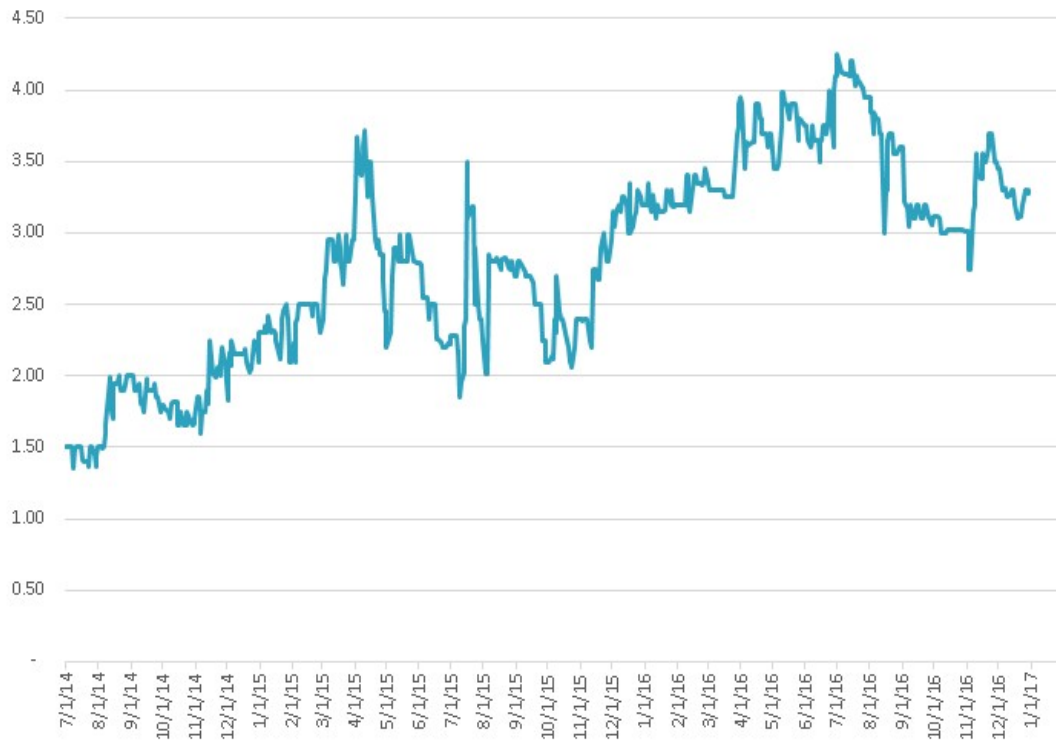
- **April of 2013** - Acquired Wardle Storeys and renamed to **Uniroyal Global Limited** late 2016
 - **November of 2014** - Uniroyal acquired by Invisa, Inc. (OTCQB:INSA)
 - **April of 2015** - Changed company name to Uniroyal Global Engineered Products, Inc. and changed Stock symbol "UNIR"
 - **Q1 2017** – Preparing to file for up listing
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Stock Position, Trend and Growth



ENGINEERED PRODUCTS

UNIR Uniroyal Global Engineered Products, Inc.
Daily Close Stock Price



Investment Rationale



- Technologically advanced Company in an established industry
- Superior cash generation
- Above average revenue growth
- Continued margin expansion
- Deal integration synergies continue
- Diversified platform offers cyclical defense
- Has outperformed in declining markets
- Additional accretive M&A objective





ENGINEERED PRODUCTS

UNIROYAL GLOBAL ENGINEERED PRODUCTS, Inc.

FINANCIAL INFORMATION

Financials

(Unaudited) (\$ in thousands)



<u>Income Statement Summary:</u>		<u>9 MO</u>	<u>9 MO</u>
	<u>2015</u>	<u>2015</u>	<u>2016</u>
Net Revenue	\$ 99,762	\$ 76,486	\$ 76,977
Gross Profit	\$ 21,949 22.0%	\$ 16,595 21.7%	\$ 17,736 23.0%
Income *	\$ 5,561 5.6%	\$ 4,364 5.7%	\$ 4,844 6.3%
EBITDA	\$ 8,629 8.6%	\$ 6,633 8.7%	\$ 7,372 9.6%

* Income is before tax provisions (NOLs) and preferred dividends

Financials

(Unaudited)



Revenue:

- Net sales for the nine months 2016 increased \$490,797 compared to 2015.
- 2015 period was a 40-week period compared to a 39-week period in 2016. The extra week contributed approximately \$500,000 to the decrease.
- Net currency effect had a negative \$1.7 million impact on 2016 sales.
- Automotive sector was up approximately 5.9% as a result of several new programs.
- Non-automotive sector down approximately 8.6% due to general weakness in the markets in which we compete.

Gross Profit:

- Gross profit for the nine months 2016 increased by \$1.1 million or 6.9%.
- Efficiency initiatives and global integration programs were the drivers for these margin improvements.

Income:

- Income for the nine months 2016 increased by \$480,828 as the increase in gross profit was partially offset by increased operating expenses and currency losses recognized on changes in the fair value of Euro-based financial assets and liabilities.
-
-

- Positive growth in automotive sector in both the U.S. and Europe
 - Increasing penetration at existing customers
 - Expanding customer base
 - Introduced a new linen-textured vinyl-coated fabric called Casablanca
 - Negative currency translation effect from British Pound on income offset by positive effect of the Euro
-
-

Balance Sheets

(\$ in thousands)



ENGINEERED PRODUCTS

Balance Sheet Summary:

	<u>01/3/16</u>	<u>10/2/16</u>
Cash	\$ 1,910	\$ 1,558
Accounts receivable	14,209	15,452
Inventory	17,528	17,064
Other current assets	2,914	2,309
Fixed assets, net	14,003	13,609
Other assets	<u>7,710</u>	<u>7,751</u>
Total Assets	\$58,274	\$57,743
Accounts payable and other current liabilities	\$11,993	\$12,988
Line of credit	16,577	16,109
Notes to affiliates	6,891	5,453
Other debt	4,733	4,072
Other long-term liabilities	<u>3,812</u>	<u>3,791</u>
Total Liabilities	44,006	42,413
Equity	<u>14,268</u>	<u>15,330</u>
Total Liabilities and Equity	\$58,274	\$57,743

Equity Detail

(\$ in thousands)



Stockholders' Equity:

	<u>1/3/16</u>	<u>10/2/16</u>
Preferred Shares, UEP Holdings, 5.0% dividend (\$20,000,000 liquidation value)	\$ 618	\$ 618
Preferred Shares, UEP Holdings 6.0% dividend (\$15,000,000 liquidation value)	463	463
Preferred Shares, Engineered Products Acquisition Ltd, 5.0% dividend (\$20,000,000 liquidation value)	-	-
Common Stock, 17,271,807 and 17,191,964 shares outstanding January 3, 2016 and October 2, 2016, respectively	17	17
Class B Common Stock, 1,619,102 shares outstanding at January 3, 2016 and October 2, 2016	2	2
Additional Paid in Capital	34,824	34,828
Retained Deficit	(21,675)	(19,481)
Accumulated Other Comprehensive Income	<u>19</u>	<u>(1,117)</u>
Total Stockholders' Equity	\$ 14,268	\$ 15,330

Cash Flow

(\$ in thousands)



ENGINEERED PRODUCTS

Cash Flow Summary:

	<u>10/4/15</u>	<u>10/2/16</u>
Net income	\$ 3,904	\$ 4,360
Adjustments to reconcile to cash flow from operating activities		
Depreciation and amortization	1,160	1,310
Stock-based compensation	39	278
Changes in current assets and liabilities, net	(2,370)	(821)
Other	<u>(44)</u>	<u>6</u>
Cash Flows provided by Operating Activities	<u>2,689</u>	<u>5,133</u>
Cash Flow used in Investing Activities	<u>(2,569)</u>	<u>(1,486)</u>
Net advances on line of credit	1,571	220
Debt payments	(331)	(576)
Proceeds from debt issuance	2,154	-
Proceeds from (payments on) related party obligations	3	(1,361)
Payment of preferred stock dividends	(1,786)	(2,147)
Other	<u>(253)</u>	<u>15</u>
Cash Flows (used in) provided by Financing Activities	<u>1,358</u>	<u>(3,849)</u>
Net Change in Cash	1,478	(202)
Cash – Beginning of Period	604	1,910
Effect of currency translation	<u>(23)</u>	<u>(150)</u>
Cash – End of Period	<u>\$2,059</u>	<u>\$1,558</u>

**Thank you for your interest in:-
Uniroyal Global Engineered Products.**



Questions



Request copy of our presentation or for
additional material email to :-
info@uniroyalglobal.com

