



ENGINEERED PRODUCTS

UNIROYAL GLOBAL ENGINEERED PRODUCTS, Inc.

OTCQB: "UNIR"

June 2019

Pitch Deck for Acquisitive Investors:

Highlighting our Products and Craft.

Uniroyal Global - Investors Deck: 'Share our vision'.

We Manufacture: Vinyl-Coated Fabrics:-
Attractive, economic and at times better performing alternative to Leather, often known as Synthetic Leather or “Vegan” Leather.

- Soft Luxurious Leather Like Feel
- Durable & Cleanable
- UV Resistant /Flame Resistant
- Anti Squeak & Soiling



Uniroyal Global Engineered Products is about Developing:-

PEOPLE: PRODUCT: IMAGE: CULTURE: BRAND

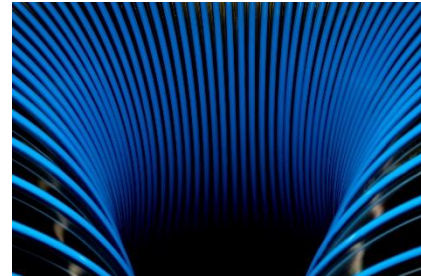
People



Product



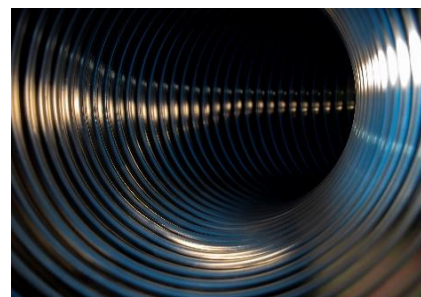
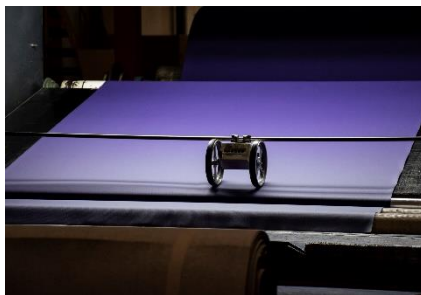
Image



Culture



Brand



Global Operations, R&D & Sales

PEOPLE: PRODUCT: IMAGE: **CULTURE**: BRAND

Uniroyal Global (Shanghai)
China Sales and Technical Office.



Uniroyal Global (Europe)
Earby, Lancashire, UK



Uniroyal Global Engineered Products
Stoughton, WI, USA



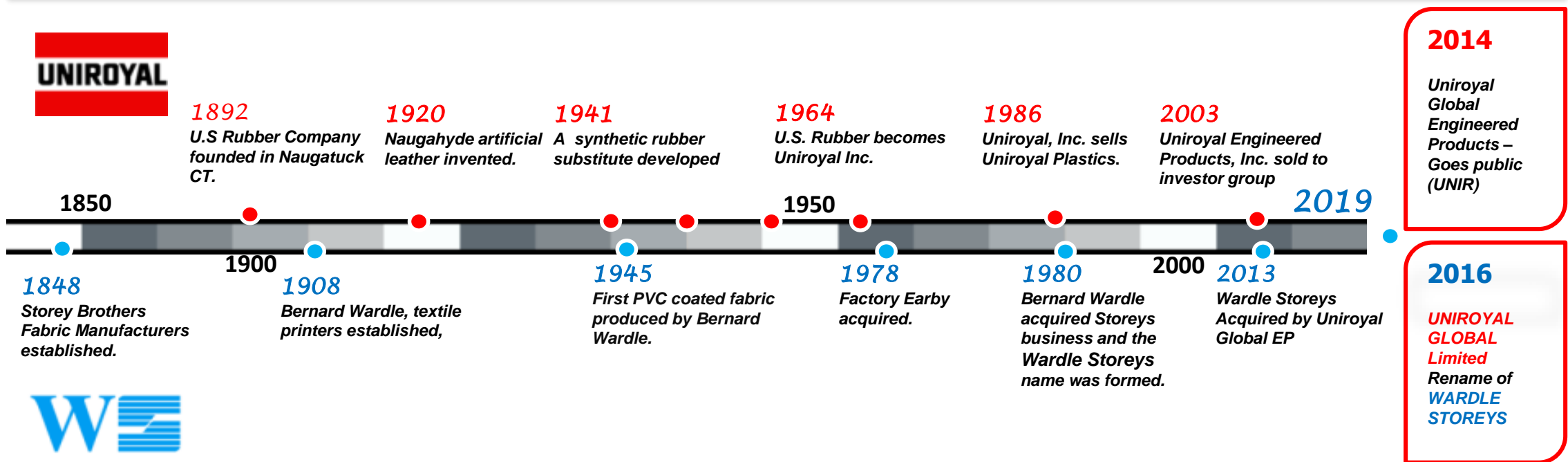
Manufacturing Facilities: 2
Global Sales & Design Offices: 6
Global Distributors: (Asia / Europe & Americas): 45
Sales and R&D Teams: 34





UNIROYAL GLOBAL

ENGINEERED PRODUCTS



UNIROYAL GLOBAL ENGINEERED PRODUCTS, Inc.



ENGINEERED PRODUCTS

**PUBLIC MARKET
JANUARY 2019**



Stock Position, Trend and Growth

People Product Image Culture Brand

09:11 Thu 30 May

STOCKS 30 MAY

BUSINESS NEWS

From Apple News

UNIR 1.180
Uniroyal Global E... +0.00%

^NY 10,271.43
NYSE US 100 IN... -0.58%

NDAQ 90.34
Nasdaq, Inc. +0.41%

^FTSE 7,202.30
FTSE 100 +0.24%

OMN 6.01
OMNOVA Solutio... +0.00%

Dow Jones 25,126.41
Dow Jones Indus... -0.87%

AAPL 177.38
YAHOO! Market Closed

UNIR

Uniroyal Global Engineered Products, Inc.

1.180 +0.00%

1D 1W 1M 3M 6M 1Y 2Y 5Y 10Y ALL



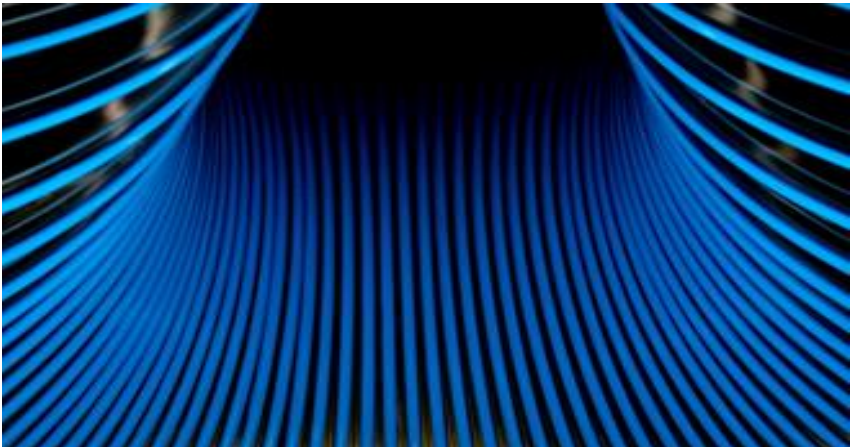
Open	1.150	Vol	573	52W H	2.000	Yield	-
High	1.180	P/E	-	52W L	1.000	Beta	-0.92
Low	1.180	Mkt Cap	22.05M	Avg Vol	1.279K	EPS	-0.09

Uniroyal Global Opens New Detroit Office to Serve North American Automotive Market; Adds New Director of Automotive Sales

3w ago PRESS RELEASE

Uniroyal Global Engineered Products, Inc. Reports Financial Results for the First Quarter Ended March 31, 2019

2w ago PRESS RELEASE



Investor Rationale: Looking at Acquisitions to enhance the Group

People Product Image Culture Brand

Additional accretive M&A objectives:-

- Technologically advanced Company in an established industrial sector
- Potential cash generation
- Deal integration synergies
- Product and market collaboration
- Diversified customers offer cyclical defense



UNIROYAL GLOBAL ENGINEERED PRODUCTS, INC.



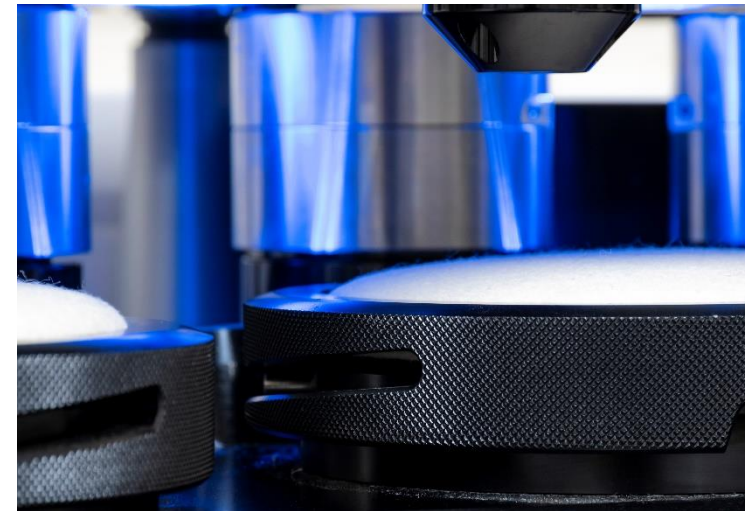
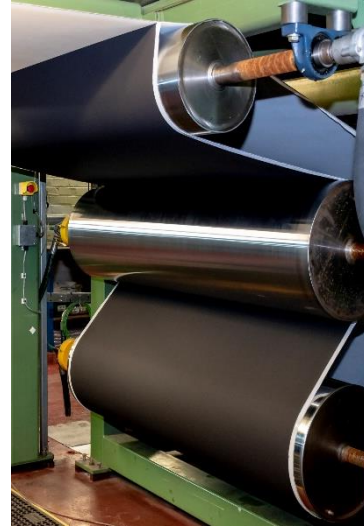
DESIGN, & PRODUCT DEVELOPMENT

Design and Development: Ever more stringent legislation

World Class Product Development Team.

**Full Laboratory and
Testing Facilities**

**In-House Product
Development**

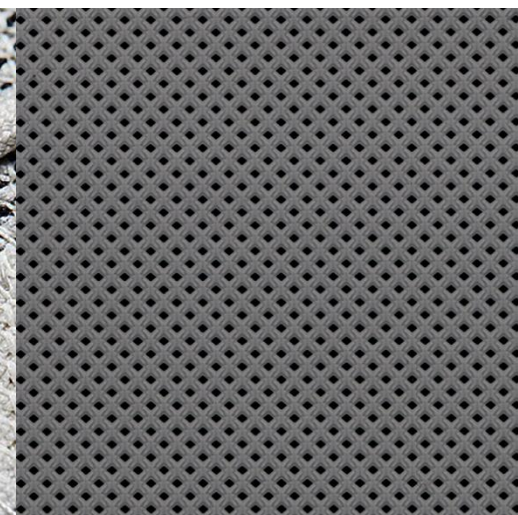
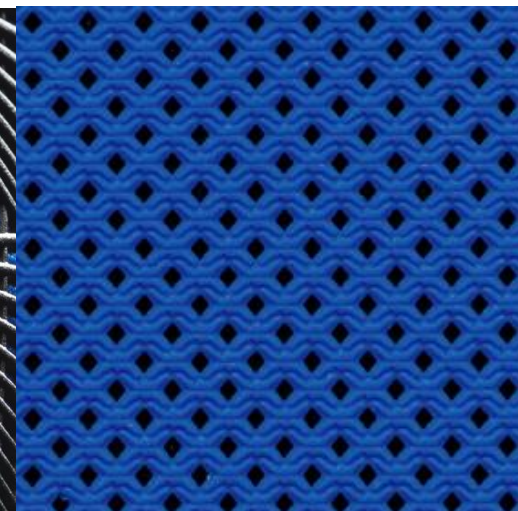
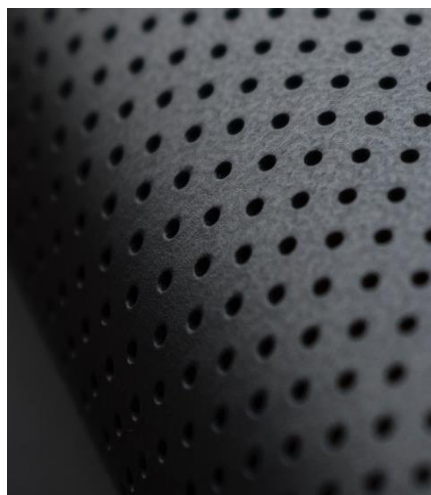
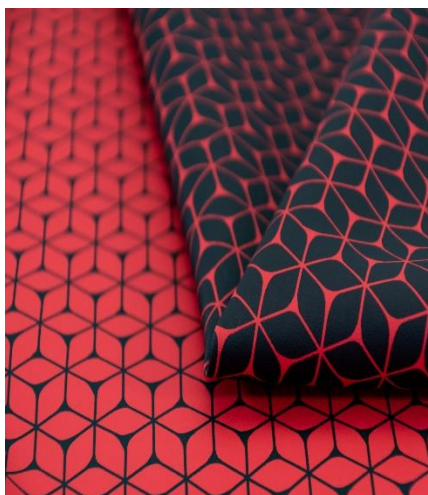


Design and Development: Leading the Field with Color and Effects

World Class Creative Design Team.

Design Studio:

- State-of-the-art
- Using Natural Colors
- Emboss and
- Living Harmony



Surface Treatment & Grain

Quality, Environmental and Safety Standards

We take an absolute no compromise approach to quality

- ISO 9001: 2015
- IATF 16949 certification 2016
- VDA 6.3 compliant
- OEKO-TEX standard 100 compliant
- MED 2014/90/EU approved supplier
- Environmental Management Systems certified to ISO 14001: 2015
- Compliance with REACH regulations
- Associated with the Vinyl Plus Foundation
- Proven Reduction in Emissions
- Stringent Recycling Targets



UNIROYAL GLOBAL ENGINEERED PRODUCTS, INC.



ENGINEERED PRODUCTS

KEY MARKETS



Uniroyal Global Current Revenue by Market Share

Approx. \$100 Million in Sales.



Our Products and Markets are uniquely diversified and provide us with an enviable balanced portfolio.

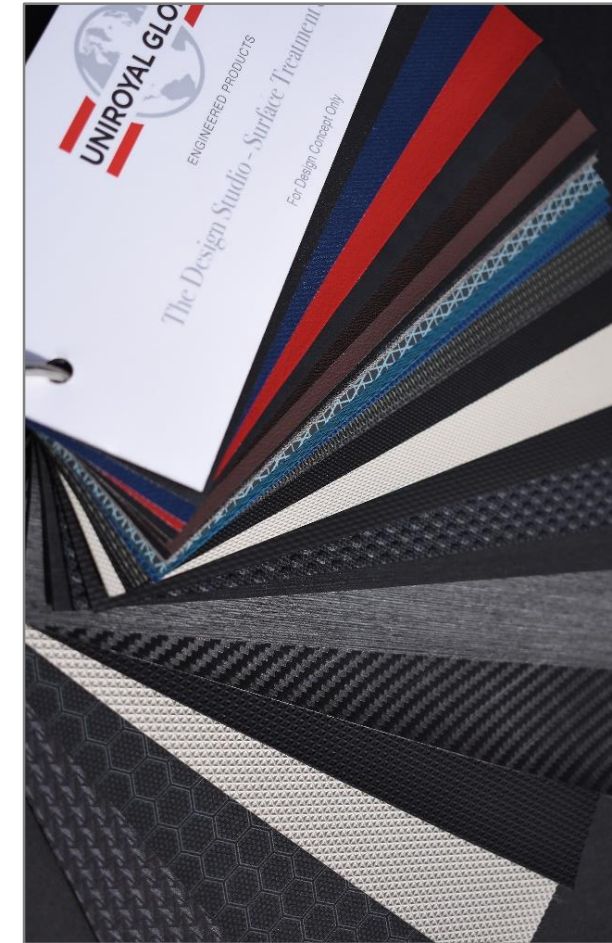
Automotive and Light truck interiors	65%
Heavy Truck, Transportation & Industrial Equipment	14%
Domestic, Commercial Seating, Medical Equipment	21%

MARKET SIZE
\$16.5 Billion



Serving our Global Automotive & OEM Customers

PEOPLE: PRODUCT: IMAGE: CULTURE: BRAND



Automotive: Volume Production & Secure Outlook

People **Product** Image Culture **Brand**



- Strong, Successful Automotive Presence and building Globally.
- Enviably the go to company for OEM styling & design studios
- Often asked to locate nearer to major customer in new territories.
- Secure relationships with customers protects Brand against competition
- Confident relationships underpins the potential for Acquisitive activity

NISSAN



ALFA ROMEO



FIAT 500



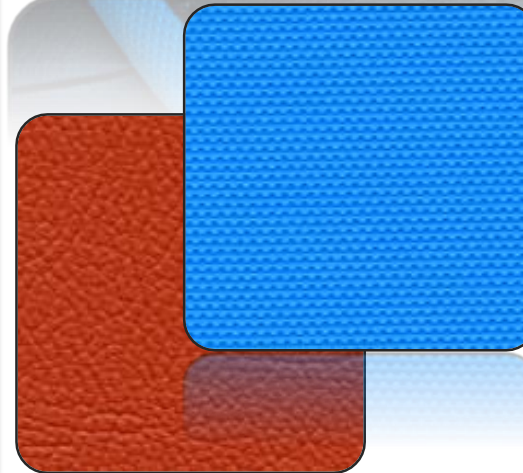
JAGUAR



Automotive and Light Truck Interiors

Products: Components & Modules

Seating and Trim
Instrument Panels
Door Casings /
Headliners
Steering Wheels
Electric Vehicles
Convertibles
Off Road



Bus, Railcars, Off Highway & Speciality Vehicles

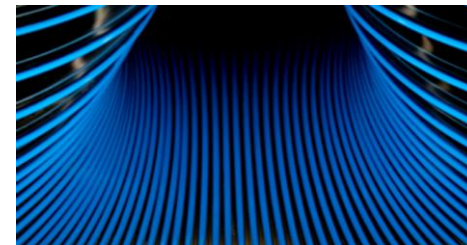
Products: Components & Modules



- Custom Seats
- Trim Panels
- Head Lining
- Head Rest
- Arm Rests



Other Markets and Fun Stuff – Applications & Products



Hotels Recreational and Hospitality

Commercial Seating and Coverings supplied Globally



- Dominant in markets driven by specific customer specifications.
- Naugahyde – Strongest brand name in North America for soft furnishings to branded robust applications.
- European integration with Ambla and Naugahyde brands offers global opportunities
- Continual innovation & development, leading to Green and Environmentally friendly products.



Hilton
HOTELS & RESORTS



WALT DISNEY
Parks and Resorts



NAUGAHYDE[®]
BRAND FABRIC

* End Users

Indoor and Outdoor Contract Seating:

Restaurant Hospitality Public and Commercial



- Commercial Seating
- Hospitality / Hotel
- Residential Care
- Public Seating.
- Robust and dependable
- Long life in service record



NAUGAHYDE®
BRAND FABRIC



UNIROYAL GLOBAL ENGINEERED PRODUCTS, INC.



ENGINEERED PRODUCTS

FINANCIAL INFORMATION

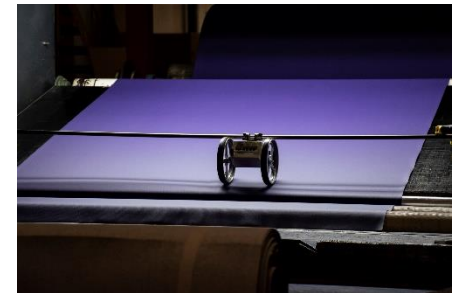


2019 Financial Outlook:

People Products Image Culture Brand

- Focused growth in Automotive sector in the U.S. and securing Key European Targets
- Steadily building on Far East Opportunities from our dedicated China Sales and Engineering Office
- Positive year on year revenue growth despite ongoing sluggishness in the global auto markets and Brexit instabilities.
- Expanding customer base across all regions including growth within or non automotive market sectors and contract furnishing markets.
- Continue to improve & rationalize manufacturing operations to drive margin growth

Products



Growth Strategy

People Products Image Culture Brand

Penetration of Automotive OEMs, expanding Global Customer Base

- Customers now need Global Manufacturers for support with multiple product applications & regions.
- Innovation, Design & Styling activity drives growth in Global Markets

Entry into new Territories and OEM's

- Seeking potential acquisitions,
- New Product Developments - helps us into new Markets & Territories.

Innovation and Development of new Technical Applications

- Driven by key markets to achieve tougher performance & compliance.

Mass Transportation (bus & rail), Industrial & Contract Seating growing from the power of the Uniroyal Global Brand and recognized leader in the markets.



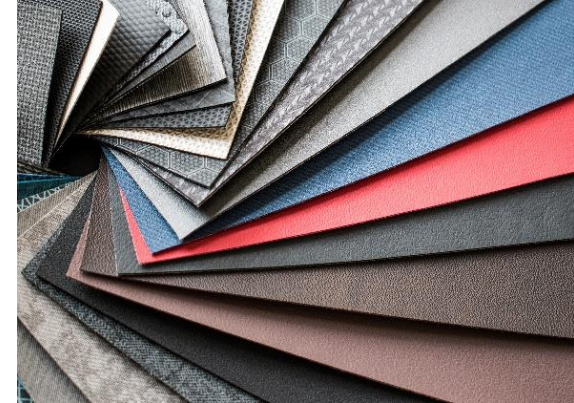
Financials

(\$ in thousands)

Income Statement

Summary:

	<u>Year Ended</u>		<u>Three Months Ended</u>	
	<u>2017</u>	<u>2018</u>	<u>2018</u>	<u>2019</u>
Net Revenue	\$ 98,138	\$ 99,561	\$ 26,430	\$ 25,394
Gross Profit	\$ 18,412 18.8%	\$ 16,938 17.0%	\$ 4,617 17.5%	\$ 4,314 17.0%
Income *	\$ 2,809 2.9%	\$ 1,054 1.1%	\$ 475 1.8%	\$ 594 2.3%
EBITDA	\$ 6,330 6.5%	\$ 5,109 5.1%	\$ 1,461 5.5%	\$ 1,700 6.7%



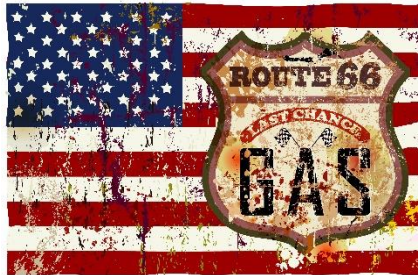
* Income is before tax provisions (benefits) and preferred dividends

Balance Sheets

(\$ in thousands)

Balance Sheet Summary:

	<u>12/30/18</u>	<u>3/31/19</u>
Total Assets	\$60,767	\$72,297
Total Debt	\$30,850	\$33,206
Total Liabilities	\$47,261	\$58,697
Total Equity	\$13,506	\$13,600



UNIROYAL GLOBAL ENGINEERED PRODUCTS, INC.



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SUMMARY:
COMPANY OBJECTIVES



Strategic Growth Opportunities

Additional earnings through M&A activity

- Targeted acquisitions Globally.
- Increased content on existing and new business (\$ value per unit).
- Enhance product offerings leading to an increase in market share.

- Infrastructure investment accelerates synergies for future acquisitions.
- Flexible capital structure provides financing capability for acquisitions.
- Potential investment opportunities identified.

Application

- Instrument & Door Panels
- Interiors & Headliners
- Commercial Seating
- Railways, Bus & Transportation



Technology

- PU & leatherette technology
- Enhanced Fire Resistance
- Water-based coatings
- Light-weighting

Thank you for your interest investing in :-
Uniroyal Global Engineered Products.

Question & Answer



Request copy of our presentation or for
additional material email to :-
info@uniroyalglobal.com

